



Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Email: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Preferred Phone: \_\_\_\_\_ Okay to leave message? \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ Relation to Insured: \_\_\_\_\_

Person to call in case of Emergency: \_\_\_\_\_

Relationship to you: \_\_\_\_\_ Phone number: \_\_\_\_\_

Are you currently receiving healthcare elsewhere? Y / N

Please list your health care team: \_\_\_\_\_

\_\_\_\_\_

Last blood work and where it was drawn: \_\_\_\_\_

List your single most important health concern (we will review all symptoms from head to toe): \_\_\_\_\_

How committed are you to making changes? \_\_\_\_\_

### **Allergies**

Please List All Sensitivities/Allergies/Reactions:

Drugs: \_\_\_\_\_

Foods: \_\_\_\_\_

Environmental: \_\_\_\_\_

### **Past Medical History**

Please List All Currently Diagnosed Illnesses and Conditions:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List All Surgeries, Accidents, and Hospitalizations - including date occurred

\_\_\_\_\_ Date: \_\_\_\_\_  
\_\_\_\_\_ Date: \_\_\_\_\_  
\_\_\_\_\_ Date: \_\_\_\_\_

X-rays: \_\_\_\_\_

MRI/CT Scans: \_\_\_\_\_

Ultrasounds: \_\_\_\_\_

Vaccines:

- standard childhood vaccinations for your age group? \_\_\_\_\_
- travel vaccinations? \_\_\_\_\_
- yearly flu vaccinations? \_\_\_\_\_
- Any unusual reactions to vaccinations? \_\_\_\_\_

### Family History

*Please list family members with these conditions. Limit to parents, children, siblings and grandparents.*

Alcohol/Addiction \_\_\_\_\_

Allergies/Asthma \_\_\_\_\_

Autoimmune disease \_\_\_\_\_

Cancers \_\_\_\_\_

Diabetes \_\_\_\_\_

Heart Disease/Hypertension/Stroke \_\_\_\_\_

Mental Illness \_\_\_\_\_

Other \_\_\_\_\_

**Please Circle**

- **Y** if you have the problem **NOW**
- **N** if you've **NEVER** had the problem
- **P** if you had the problem in the **PAST**, especially if it has happened repeatedly or was severe.

### Social

Sex assigned at birth: \_\_\_\_\_

Gender: \_\_\_\_\_

Sexual Orientation: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Do you have any children? Y / N

If yes, please list their ages: \_\_\_\_\_

Other home-mates? \_\_\_\_\_

Pets? \_\_\_\_\_

What activities bring you joy? \_\_\_\_\_

Who are your social supports? \_\_\_\_\_

Job/Career: \_\_\_\_\_ Do you enjoy it? \_\_\_\_\_

Spiritual practice: Y N P \_\_\_\_\_

Abuse by partner: Y N P \_\_\_\_\_

Abuse by parent: Y N P \_\_\_\_\_

Abuse by other: Y N P \_\_\_\_\_

Mental health therapy: Y N P \_\_\_\_\_

Coffee: Y N P.....Ounces: \_\_\_\_\_

Soda: Y N P.....Ounces: \_\_\_\_\_

Alcohol: Y N P.....Qty/Freq: \_\_\_\_\_

Smoking: Y N P.....# per day: \_\_\_\_\_

Cannabis: Y N P.....Frequency: \_\_\_\_\_

Other drugs: Y N P.....Frequency: \_\_\_\_\_

List all Prescription Medicine, Over-The-Counter medicine, Supplements, Herbs, Homeopathy, Vitamins you are taking, including dose. **Please bring the bottles of anything you're taking to your first appointment.**

Supplements/Herbs/Homeopathy: Medications/Over-The-Counter Drugs:

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Sleep/Energy:**

What hours do you sleep? \_\_\_\_\_

Difficulty falling asleep Y N P Wake nauseous Y N P

Difficulty staying asleep Y N P Must nap during the day Y N P

Not dreaming nightly Y N P Sleep walk Y N P

Nightmares Y N P Grind teeth Y N P

Wake unrefreshed Y N P Snore Y N P

Wake without hunger Y N P Pain interfering with sleep Y N P

**Toxin Exposure:**

Did you grow up near known pollution? \_\_\_\_\_

Have you had any jobs where you were exposed to solvents, heavy metals, fumes, or other toxic materials? \_\_\_\_\_

Have you ever had health problems when you put in new carpeting, painted your home, had new cabinets, or did other refurbishing? \_\_\_\_\_

Do you experience symptoms with fragrances? \_\_\_\_\_

Do you use pesticides, herbicides, other chemicals around your home? \_\_\_\_\_

**General**

Fever	Y N P	Fatigue	Y N P
Chills	Y N P	Swollen neck glands	Y N P
Night sweats	Y N P	Poor appetite	Y N P

**Diet**

Have you had a significant weight or size increase or decrease? Y N P

Food restriction Y N P      Skipping meals Y N P

Eating when not hungry Y N P      Intentional vomiting Y N P

Eating beyond comfort Y N P      Laxatives Y N P

Using substances to suppress hunger Y N P \_\_\_\_\_

Food cravings \_\_\_\_\_

Foods that don't sit well \_\_\_\_\_

Foods that you avoid \_\_\_\_\_

Diet you follow \_\_\_\_\_

Foods you eat frequently \_\_\_\_\_

How many times do you eat per day? \_\_\_\_\_

**Exercise**

Frequency: \_\_\_\_\_ Intensity: High Medium Low

Time per session: \_\_\_\_\_ Type: \_\_\_\_\_

What are your favorite forms of movement? \_\_\_\_\_

Activity level: High Medium Low

**Eyes**

Dry Y N P      Watery Y N P

Blurry vision Y N P      Double vision: Y N P

Cataracts Y N P      Glaucoma Y N P

Styes Y N P      Strain Y N P

Discharge Y N P      Itchy Y N P

Dark under eyelid Y N P      Sensitivity to light Y N P

Poor night vision Y N P      Glasses/Contacts Y N P

Date of last eye exam: \_\_\_\_\_

**Head**

Headache	Y N P	Migraine	Y N P
Dandruff	Y N P	Head injury	Y N P
Oily hair	Y N P	Dry hair	Y N P

**Ears**

Earache:	Y N P	Discharge	Y N P
Ringing	Y N P	Hearing changes	Y N P
Infections	Y N P	Sensitivity to sound	Y N P

**Nose**

Frequent colds	Y N P	Nosebleeds	Y N P
Congestion	Y N P	Post nasal drip	Y N P
Polyps	Y N P	Seasonal allergies	Y N P

**Mouth/Throat**

Canker sores	Y N P	Dentures	Y N P
Cold sores	Y N P	Cavities	Y N P
Sore throat	Y N P	Loss of taste	Y N P
Gum disease	Y N P	Hoarseness	Y N P

Date of last dental exam: \_\_\_\_\_

**Respiratory**

Cough:	Y N P	Pneumonia:	Y N P
Tuberculosis:	Y N P	Asthma:	Y N P
Bronchitis:	Y N P	Painful breathing:	Y N P
Shortness of breath with exertion:	Y N P		
Shortness of breath with sitting:	Y N P		
Shortness of breath with lying down:	Y N P		

**Cardiovascular**

High blood pressure	Y N P	Arrhythmias:	Y N P
Low blood pressure	Y N P	Palpitations:	Y N P
Rheumatic fever	Y N P	Edema:	Y N P
Murmurs	Y N P	Chest pain:	Y N P

**Gastrointestinal:**

Bowel movement frequency: _____	Ulcer	Y N P
Recent change in BM Y N P	Diarrhea	Y N P
Heartburn Y N P	Constipation	Y N P
Indigestion Y N P	Pancreatitis	Y N P
Bloating Y N P	Liver disease	Y N P
Nausea Y N P	Hemorrhoids	Y N P
Vomiting Y N P	Gallbladder disease	Y N P
Date of last colonoscopy: _____		

**Pelvic Organs/Urinary**

Sexually active Y N P	Hernia	Y N P
Contraception: _____	Color of urine _____	
Healthy Libido Y N P	Testicular pain	Y N P
STI/STD Y N P	Testicular bumps/swelling	Y N P
Painful intercourse Y N P	Self-testicular exam	Y N P
Discharge Y N P	Difficulty getting erection	Y N P
Incontinence Y N P	Difficulty keeping erection	Y N P
Pain with urination Y N P	Abnormal PSA	Y N P
Frequent urinary infection Y N P	Digital rectal exam	Y N P
Kidney stones Y N P	Prostate cancer	Y N P
Urgency Y N P	Prostate swelling	Y N P
Blood in urine Y N P	Prostate surgery	Y N P

**Gynecology**

Self-breast exams Y N P	Age periods began: _____	
Breast implants Y N P	# of pregnancies and births: _____	
Mammogram Y N P	Date: _____ Abnormal? _____	
Infertility Y N P	1 <sup>st</sup> day of last menses _____	
Use of hormones Y N P	Frequency and length _____	
Vaginitis Y N P	PMS symptoms	Y N P
Vaginal dryness Y N P	Heavy bleeding	Y N P
Last pap date: _____	Severe cramping	Y N P
Abnormal paps? Y N P	Age entered menopause _____ or N/A	

**Musculoskeletal:**

Neck pain Y N P	Arthritis	Y N P
Neck stiffness Y N P	Tremors	Y N P
Weakness Y N P	Leg cramps	Y N P
Morning stiffness Y N P	Fractures	Y N P
Joint pain Y N P	Joint fusions	Y N P
Muscle pain Y N P	Joint swelling	Y N P
DEXA/Bone Scan: Y N P	Date: _____ Abnormal? _____	

**Nervous:**

Burning/tingling	Y N P	Difficulty swallowing	Y N P
Seizures	Y N P	Paralysis	Y N P
Fainting	Y N P	Vertigo/Dizziness	Y N P
Blacking out	Y N P	Falling	Y N P
Difficulty speaking	Y N P	New headache	Y N

**Skin**

Rash	Y N P	Lump	Y N P
Hives	Y N P	Itchy	Y N P
Psoriasis	Y N P	Warts	Y N P
Eczema	Y N P	Moles	Y N P
Dry	Y N P	Excess sweat	Y N P
Cancer	Y N P	Stretch marks	Y N P
Color change	Y N P	White spots on nails	Y N P
Sensitive to cheap metal, shirt tags, or rough textured fabrics?	Y N P		

**Endocrine**

Hair loss	Y N P	Excess hunger	Y N P
Cold intolerance	Y N P	Excess thirst	Y N P
Dizzy when standing up	Y N P	Excess urination	Y N P

**Mental/Emotional:**

Depression/Sadness	Y N P	Anger/Irritability	Y N P
Suicidal	Y N P	Anxiety/Fear	Y N P
Pharmaceuticals	Y N P		

Describe your:

Focus/Concentration \_\_\_\_\_

Memory/Recall \_\_\_\_\_

Comprehension \_\_\_\_\_